



**ANNOUNCEMENT OF PLAN OF IMPLEMENTATION
INCREASE OF CAPITAL WITHOUT PRE-EMPTIVE RIGHTS (“PMTHMETD”)
PT MEDIKALOKA HERMINA Tbk (the “Company”)**

Referring to:

1. Financial Services Authority (“**OJK**”) Regulation Number 14/POJK.04/2019 concerning Amendments to OJK Regulation Number 32/POJK.04/2015 concerning Increase in Capital of Public Companies by Granting Pre-emptive Rights;
2. Indonesian Stock Exchange (“**IDX**”) Regulation Number I-A and Number Kep-00183/BEI/12-2018 Regarding Amendment to Number I-A Regarding Listing of Shares and Equity Securities Other than Shares Issued by the Listed Company;
3. The resolutions of the Extraordinary General Meeting of Shareholders (“**EGMS**”) of the Company which were held on November 10, 2020, as stated in the Deed of Minutes of the EGMS Number 40 dated November 10, 2020, were made before Christina Dwi Utami, SH, MHum, MKn, Notary in West Jakarta Administrative City;
4. Company Letter Number 037/DIR/MH/I/2021 dated January 5, 2021, Regarding: Disclosure of Information related to Corporate Actions related to the Announcement of the Results of the Implementation of the Company's PMTHMETD;
5. Company Letter Number 3271/DIR/MH/V/2021 dated May 31, 2021, Regarding: Report of Additional Information or Material Facts Information on Disclosure of Information on the Plan to Split the Nominal Value of Shares (“**Stock Split**”);

The Company's PMTHMETD plan has obtained approval from the EGMS which was held on November 10, 2020 to issue a maximum of 208,110,000 (two hundred eight million one hundred and ten thousand) shares with a nominal value of Rp. 100,- (one hundred Rupiah) per share or a maximum of 7% (seven percent) of the issued and fully paid capital in the Company. The EGMS decision was in accordance with OJK Regulation Number 14/POJK.04/2019 concerning Amendments to OJK Regulation Number 32/POJK.04/2015 concerning Increase in Public Company Capital by Granting Pre-emptive Rights.

After that, on December 30, 2020, the Company has issued new shares of 5,000,000 (five million) shares in the context of PMTHMETD, the results of which was announced through the Company's letter Number 037/DIR/MH/I/2021 dated January 5, 2021.

Subsequently, in the context of Stock Split, the Company announced the disclosure of information through the Company's letter Number 3271/DIR/MH/V/2021 dated May 31, 2021 regarding Reports of Information or Additional Material Facts of Information on Disclosure of Information on the Plan to Split the Nominal Value of Shares (Stock Split). This disclosure of information explains the adjustments to the number of shares in connection with the PMTHMETD, as listed in the table below:

Item	Explanation
Number of PMTHMETD Shares Approved at the EGMS on November 10, 2020	208,110,000 (two hundred eight million one hundred ten thousand) shares
Number of Shares Issued on December 30, 2020 in connection with the implementation of the PMTHMETD above	5,000,000 (five million) shares
The Remaining Number of Shares That Can Be Issued In the Context of the Implementation of PMTHMETD (Before Stock Split)	203,110,000 (two hundred three million one hundred ten thousand) shares
The Remaining Number of Shares That Can Be Issued in the Context of the Implementation of PMTHMETD (After Stock Split)	1,015,550,000 (one billion fifteen million five hundred fifty thousand) shares

Hereby, the Company informs that it will exercise PMTHMETD in the amount of Rp 45,000,000,000 (forty five billion Rupiah), with the estimated implementation date as follows:

Issuance of New Shares and Deposit of New Shares	After approval of share listing by IDX, or estimated on April 6, 2022
New Shares Listing	One business day after the share issuance date, or estimated on April 7, 2022
Disclosure of PMTHMETD Implementation Results	No later than 2 working days after the issuance date, or estimated on April 8, 2022

As stated in the Company's application for listing to IDX through letter Number 1672/DIR/MH/III/2022 dated March 24, 2022 and the Company's notification letter to OJK Number 1734/DIR/MH/III/2022 dated March 31, 2022, the Company intends to issue 30,000,000 (thirty million) new shares in the context of PMTHMETD with an issuance price of Rp. 1,500 (one thousand five hundred Rupiah) per share. Thus, the total fund raised from the PMTHMETD is Rp. 45,000,000,000 (forty five billion Rupiah).

After the PMTHMETD is completed, the total issued and paid-up capital of the Company will increase from 14,890,000,000 (fourteen billion eight hundred ninety million) shares to 14,920,000,000 (fourteen billion nine hundred twenty million) shares.

Jakarta, March 31, 2022

The Company's Board of Directors